

Chemical Industry Action Plan (CIAP)



What lies ahead for Europe's chemical industry?



The 2025 State of the Union: “Europe is in a fight”

Security and Defence

“Europe will defend every single inch of its territory”

Ukraine and Russia

“This is Russia’s war, and it is Russia that should pay”

Gaza and Israel

“Man-made famine can never be a weapon of war. – This must stop”

Social fairness

Green Deal

“This is the power of the European Green Deal. And we must stay the course on our climate and environmental goals”

Unity of democratic forces

“I want to work with this House and with all pro-European democratic forces to deliver for Europeans”

Trade

“Think of the repercussions of a full-fledged trade war with the US. Picture the chaos”.

Competitiveness

- Actions to tackle the bottleneck identified by the Draghi report,
- Strategic dialogues arranged with key industries (chemicals, cars, steel, pharma, defence, and agriculture)
- The simplification omnibus approach will cut 8 billion a year of bureaucratic costs for EU companies
- “Made in Europe” and leads markets
- Single Market Road map to 2028
- Launch of a Battery booster package
- Need to move fast on Circular economy Act

“Competitiveness is a central piece of our Europe”

Democracy and Values



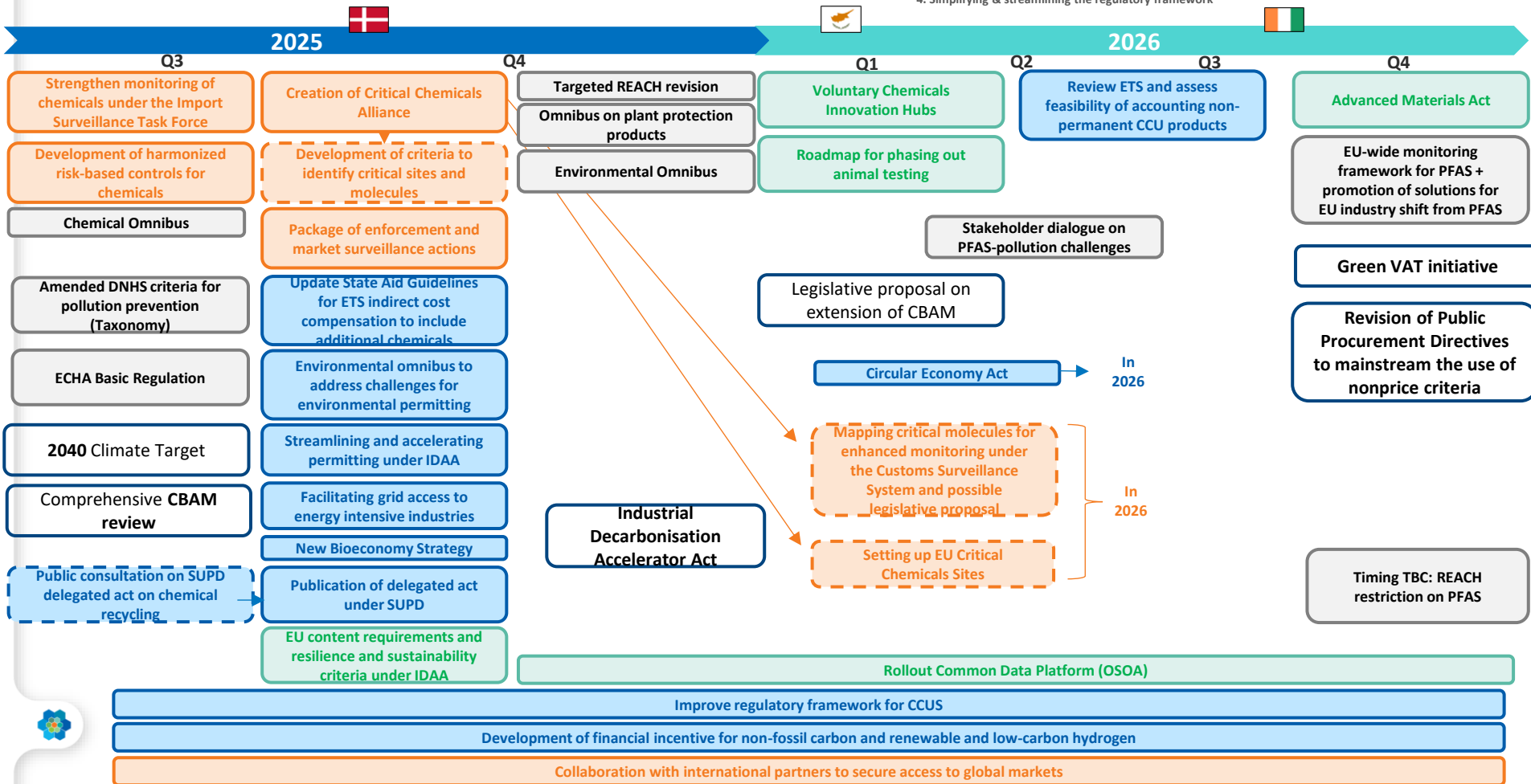
The Implementation of the Draghi Report: “one year on, Europe is in a harder place”

- The challenges have grown more acute
- Need to close gaps in innovation, regulation, & scaling
- Energy costs and infrastructure are critical bottlenecks
- State Aid, Public Procurement and Competition Policy as levers of scale
- Speed and new forms of joint action



CID & CIAP – Announced measures

1. Strengthening Resilience
2. Securing Affordable Energy Supply & Supporting Decarbonisation
3. Lead markets & Innovation
4. Simplifying & streamlining the regulatory framework



The Cefic top priorities 2025 - 2026

	<i>Priorities</i>	<i>Lead PC / Sector Group</i>
1	Energy costs / ETS indirect cost compensation	PC CCE
2	International trade, including trade defense and US tariffs	PICP
3	Simplification of REACH	PC PS
4	2040 target and ETS review / CBAM review	PC CCE
5	Critical chemicals	PC IP
6	Clarity on PFAS	FPP4EU
7	Regulatory simplification – the environment omnibus	PC HSSE
8	lead markets / EU content requirements	PC IP
9	EU R&I Funding vehicle for pilot and demonstration plants for the chemical industry	PC INNO
10	Circular / bioeconomy	PC INNO
11	Chemical Recycling	PC INNO



